

G Therapeutics

Changing lives through living medicines

Corporate Overview

August 2024

DISCLAIMER AND FORWARD-LOOKING STATEMENTS

This presentation contains forward-looking statements that are based on management's beliefs and assumptions and on information currently available to management. All statements other than statements of historical facts contained in this presentation are forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning: the therapeutic and curative potential of agenT-797 and iNKT cells, the mechanism of action, potency and safety of agenT-797 and iNKT cells, interim or top-line data, future development plans and timelines (including pre-clinical, clinical, regulatory, manufacturing and commercial), estimated treatment costs, our ability to continue to successfully manufacture iNKT cells (including capacity and scalability), and any other statements containing the words "may," "believes," "expects," "anticipates," "hopes," "intends," "plans," "forecasts," "estimates," "will" and similar expressions are intended to identify forward-looking statements. These forward-looking statements are subject to risks and uncertainties, including the factors described under the Risk Factors section of the most recent Form 10-K, Form 10-Q and the S-1 Registration Statement filed with the SEC. Actual results could differ materially and adversely from those anticipated or implied in the forward-looking statements. There are several important factors that could cause MiNK's actual results to differ materially from those indicated by such forward-looking statements, including a deterioration in MiNK's business or prospects; adverse developments in clinical development, including unexpected safety issues observed during a clinical trial; adverse developments in the U.S. or global capital markets, credit markets or economies generally; and changes in regulatory, social, and political conditions. For instance, actual results may differ materially from those indicated by such forward-looking statements as a result of various important factors, including the uncertainties inherent in the initiation, enrollment and maintenance of patients, and completion of clinical trials, availability and timing of data from ongoing clinical trials, expectations for the timing and steps required in the regulatory review process, including our ability to obtain regulatory clearance to commence clinical trials, expectations for regulatory approvals, the impact of competitive products, our ability to enter into agreements with strategic partners. When evaluating MiNK's business and prospects, careful consideration should be given to these risks and uncertainties. These statements speak only as of the date of this presentation, and MiNK undertakes no obligation to update or revise these statements.



MINK PIONEERS ALLOGENEIC IMMUNE CELL THERAPIES IN ARDS AND CANCER

MiNK Therapeutics

Universal Cell Therapy Platform

Readily available, allogeneic, innate T cells (iNKT) administered without lymphodepletion or tissue matching

Robust Pipeline of Allogeneic Products

Fully internal capabilities to manufacture, engineer CARs, TCRs, and bispecific engagers

Proprietary Manufacturing

In-house, scalable, closed automated process to produce functional iNKTs at scale



agenT-797: Unmodified iNKT cells



Completed Phase 1 trials in respiratory distress and oncology



Patients treated with no CRS, no GvHD, no ICANS

No lymphodepletion or HLA matching needed

70%

30-day survival rate in patients with moderate to severe ARDS¹



INKT CELLS HAVE MULTIPLE INDIRECT AND DIRECT MODES OF ACTION





INKT CELLS ARE POWERING THE NEXT GENERATION OF CELL THERAPIES OVERCOMES PRACTICAL AND MECHANISTIC CHALLENGES OF OTHER CELL TYPES

	INKT Cells	Yố T Cells	Cells	NK Cells
Innate AND adaptive immune modulation	 Image: A start of the start of	 Image: A start of the start of	\mathbf{x}	\bigotimes
Tumor homing and persistence	 Image: A start of the start of	\checkmark	×	\mathbf{x}
No Lymphodepletion	 Image: A start of the start of	?	×	?
Naturally suppresses GvHD	\checkmark	\bigotimes	\mathbf{x}	\mathbf{x}
No exhaustion		\mathbf{x}	×	\mathbf{x}
Potential to multi-dose without lymphodepletion	\bigcirc	\mathbf{x}	×	\mathbf{x}



UNIQUE BENEFITS OF INKT CELLS OBSERVED IN THE CLINIC TO DATE SAFE AND CLINICALLY BENEFICIAL RESPONSES WHERE STANDARD TREATMENTS HAVE FAILED



First immune cell therapy to improve survival in ARDS

- 30-day survival of 70% (14/20) vs 10% in-hospital control
- 90-day survival of 75% (3/4) in VV-ECMO patients

Long-term disease stabilization in solid tumors

- 6M+ Stable Disease in relapsed/refractory solid tumors
- Partial response observed in PD-1 refractory Gastric cancer with 42% reduction in tumor lesion

- Excellent safety profile in ARDS and solid tumor patients
- No GvHD, CRS or ICANS
- No treatment discontinuation, dose interruption, nor death due to TRAEs



HLA unmatched allogeneic therapy with scalable capacity

- Easily administered without lymphodepletion
- Manufactured in Lexington, MA with easy distribution globally



INKT CELLS CAN BE ARMORED TO ENHANCE TUMOR KILLING

INKT

Cells

CAR/TCR Engineering

- Proprietary discovery platforms without additional gene edits
- Targeted tumor cell killing

Cytokine Engineering

- In vivo expansion
- Improved persistence

CD3/ other

Bispecific Engagers

Enhanced activity via synergies with

- CD3 based engagers
- Proprietary iNKT engagers



INNOVATIVE PIPELINE WITH NATIVE AND ENGINEERED INKTS

Product	Target	Indication and Approach	Preclinical	IND-enabling	Phase 1	Phase 2	Latest & Upcoming Milestones
		Solid tumors ± anti-PD1					Updated data at SITC 2023
agenT-797	Native iNKT	Gastric cancer + SOC ± BOT/BAL ¹					First patient dosed 2024
		Acute Respiratory Distress Syndrome (ARDS)					Updated data at ATS 2024
MiNK-215	FAP CAR	Solid tumors					Potential IND filing 2025Updated data at AACR 2024
MiNK-413	BCMA CAR	Multiple myeloma					IND ready 2024
MiNK-PRAME-TCR	PRAME TCR	Solid tumors					Candidate nomination 2024
MiNK-Engagers	Undisclosed	Solid tumors					Candidate nomination 2024



MINK THERAPEUTICS HAS ROBUST DISCOVERY PLATFORMS FOR CAR AND TCR





RAPID CLINICAL DEVELOPMENT THROUGH PARTNERSHIPS HIGH IMPACT COLLABORATIONS AND NON-DILUTIVE FINANCING



PRINCIPAL INVESTIGATOR:Dr. Terese C. HammondPulmonology and Critical Care





Discovery: novel TCR targets



Memorial Sloan Kettering Cancer Center PRINCIPAL INVESTIGATOR: Dr. Yelena Janjigian Chief Gastrointestinal Oncology

Phase 2: agenT-797 + chemotherapy ± PD-1/CTLA-4 in Gastric Cancer agenus

Clinical and Research: agenT-797 combination with immune checkpoint inhibitors



MINK MANUFACTURING PROCESS TO ACHIEVE ≤\$10K PER DOSE OFF-THE-SHELF, COST-EFFECTIVE AND SCALABLE TO >5000 DOSES







agenT-797

Clinical data in immune dysfunction



INKT CELLS PLAY A PROTECTIVE ROLE IN INFECTION AND INFLAMMATION





- · Bacterial and viral infections
- Promotes CD8+ cytotoxic response
- Protects against tissue damage

Autoimmune Diseases

- Lupus, Multiple Sclerosis, Arthritis, Diabetes
- Induction of suppressive cells
- Modulating cytokine and Th profile

Pulmonary Fibrosis & Lung Dysfunction

- Immune or non-immune -mediated
- Suppresses pro-fibrotic factors such as TGFB
- Modulates macrophage polarization



AGENT-797, MINK'S UNMODIFIED INVARIANT NATURAL KILLER T (INKT) CELL THERAPY CAN EFFECTIVELY TREAT ARDS



agenT-797 in ARDS

30-day survival of 70% vs. 10% in-hospital control

15% incidence of secondary bacterial pneumonia at recommended dose level

Only 5% (1/20) experienced a TRAE of grade ≥ 3

HLA-unmatched, allogenic, readily available, cost effective, and scalable cell therapy



RAPID RESOLUTION OF CARBAPENEM-RESISTANT PNEUMONIA AND SEVERE ARDS WITH AGENT-797 THERAPY

Patient cleared lung infection and stopped VV-ECMO 13 days post agenT-797 infusion

Patient Characteristics	 21-year-old male Severe ARDS Carbapenem resistant Pseudomonal Pneumonia on VV-ECMO 			
Treatment	 Emergency use Access (EUA) Single dose of agenT-797 DL2: 1 x 10⁹ cells 			
Response	 Cleared Infection Stopped ECMO 13 days post-infusion Reduced pro-inflammatory lung cytokines that drive pathology Increased monocytes in lungs to rapidly clear the infection and resolve inflammation 			

Pre-treatment



Post agenT-797





AGENT-797 REDUCED INFLAMMATORY CYTOKINES AND NEUTROPHILS WITH MONOCYTE-MEDIATED INFECTION CLEARANCE

cytokines in bronchoalveolar lavage TNFa IL-1β IL-10 30-50 400-BAL cytokine conc. (pg/ml) 40 300 20 30 200 20 10 100 10 0 0 0 12 12 6 12 1 6 1 6 -4 -4 -4 Time relative to Time relative to Time relative to infusion (days) infusion (days) infusion (days)

Reduced pro-inflammatory and myeloid suppressing

Rapidly reduced neutrophils and increased monocytes/macrophages in bronchoalveolar lavage



Reduction in neutrophil count correlates with resolution of the bacterial infection

Influx of monocyte/macrophages correlates with clearance of infection debris



RAPID CLINICAL RESPONSE TO COVID-19 ARDS REQUIRING VV-ECMO WITH AGENT-797 TREATMENT

Patient cleared lung infection and stopped VV-ECMO 24 days post agenT-797 infusion

Patient Characteristics	 26-year-old male Severe COVID-19 ARDS Unresponsive to remdesivir, baricitinib and convalescent plasma requiring VV-ECMO Cadaveric renal transplant at age 11, on tacrolimus and prednisone. Required dialysis post-infection.
Treatment	 Emergency use Access (EUA) Single dose of agenT-797 DL2: 1 x 10⁹ cells
Response	 Extubated, decannulated ECMO 24 days post infusion Stopped dialysis Rapid reduction of proinflammatory cytokines, and VEGF-D, a known marker of alloreactive immune response

Pre-treatment

Post agenT-797





AGENT-797 REDUCES PRO-INFLAMMATORY CYTOKINES AND MARKERS OF ALLOREACTIVITY



Reduction in **IL-18**, associated with decreased survival in ARDS, and known biomarker of severe Acute Kidney Injury (AKI)

Reduction in **VEGF-D**, an angiogenic growth factor implicated in detrimental alloreactive immune response in kidney transplant



AGENT-797 IMPROVES SURVIVAL AND LUNG FUNCTION IN SEVERE VIRAL ARDS DATA FROM PHASE 1/2 CLINICAL TRIAL



Increased survival on VV-ECMO



At recommended dose of 10⁹ cells, only **15% incidence of secondary bacterial pneumonia** was observed (N=13)

Compare to prevalence of up to **84% in** ventilator-associated pneumonia



AGENT-797 IS WELL TOLERATED IN SEVERE VIRAL ARDS PATIENTS

No Significant Adverse Events

	agenT-797 ± ECMO (n=20)	agenT-797 + ECMO (n=4)
	n (%)	n (%)
AE	20 (100)	4 (100)
Any AE of grade ≥ 3	19 (95)	4 (100)
TRAE	5 (25)	0 (0)
Any TRAE of grade \geq 3	1 (5)	0
Any TRAE leading to discontinuation	0	0
Any TRAE leading to dose interruption	0	0
Any TRAE leading to death	0	0

No Cytokine Release Syndrome





ACUTE RESPIRATORY DISTRESS SYNDROME (ARDS)

ARDS Represents a High Unmet Need With 40% Mortality Rate



- Limited response to standard of care corticosteroids and mechanical ventilation
- Significant healthcare costs of up to \$100K/day in the ICU





Source: <u>BARDA</u>, Diamond M et al, STATPearls, 2023, Hendrickson KW et al, Crit. Care Clin. 2021

AGENT-797 IS A VERSATILE THERAPY AGNOSTIC TO CAUSATIVE AGENTS APPLICABLE TO MULTIPLE OTHER INDICATIONS

ARDS-related

Lifecycle management





agenT-797

Clinical data in solid tumors



AGENT-797 SHOWS RESPONSES AND DURABLE STABILIZATION SINGLE DOSE WITHOUT LYMPHODEPLETION IN HEAVILY PRE-TREATED PATIENTS



3L+ Solid Tumors						
Monotherapy Combination (n=28) (n=6)						
BOR , n (%)						
Partial Response	0 (0%)	1 (17%)				
Stable Disease	7 (25%)	3 (50%)				
DCR [CR + PR + SD], n (%)	7 (25%)	4 (67%)				
Median PFS (months, 95% CI)	2.3 (1.6, 3.0)	5.5 (1.8, 10.3)				
Median follow-up (months)	6.0	10.3				



PARTIAL RESPONSE IN PD-1 REFRACTORY GASTRIC CANCER 42% TARGET LESION REDUCTION AT 9 MONTHS; RESPONSE ONGOING

Gastric Cancer Patient					
Patient Characteristics	75-year-old maleFailed prior PD-1 therapies				
Prior Therapies	 Pembrolizumab PD FOLFOX + nivolumab + oxaliplatin SD 				
Treatment	 Single dose of agenT-797 + nivolumab (200mg) DL1: 4.3 x 10⁶ cells/kg 				
Response	 33% target reduction at 6 months 42% target reduction at 9 months PFS: 10M+ 				

Baseline



Month 3



Month 6







AGENT-797: PROLONGED PERIPHERAL PERSISTENCE AND TH1 CYTOKINE PROFILE ENHANCED IFNY AND TNFα AND UP TO 6 MONTHS PERSISTENCE







AGENT-797: PROMOTES IMMUNE CELL INFILTRATION IN TUMOR INCREASED CD3, CD4, CD8 AND NK CELLS

Increased T Cell Infiltration (mIF)

Increased CD8 and NK cell Infiltration (RNA-Seq)







AGENT-797 IS WELL-TOLERATED NO DLTS AND FEW RELATED ADVERSE EVENTS

	Total	agenT-797 MonoTx		agenT-797 + anti-PD-1	
Dose level	N = 34	DL1: 4.3 x 10⁶ cells/kg N = 8	DL2: 1.4 x 10⁷ cells/kg N = 20	DL1: 4.3 x 10⁶ cells/kg N = 3	DL2: 1.4 x 10 ⁷ cells/kg N = 3
AE, n (%)	32 (94)	8 (100)	18 (90)	3 (100)	3 (100)
Any AE of grade ≥ 3	19 (56)	7 (88)	11 (55)	0	1 (33)
	3 (9)	0	2 (10)	0	1 (33)
	1 (3)	0	0	0	1 (33)
TRAE, n (%)	9 (27)	3 (38)	2 (10)	2 (67)	2 (67)
Any TRAE of grade ≥ 3	1 (3)	1 (13)	0	0	0
Any TRAE leading to discontinuation	0	0	0	0	0
Any TRAE leading to dose interruption	0	0	0	0	0
Any TRAE leading to death	0	0	0	0	0
TRAE by System Organ Class, n (%)					
General (Fatigue, Chills)	5 (15)	1 (13)	1 (5)	1 (33)	2 (67)
Skin (Pruritus, Odor)	2 (6)	1 (13)	0	1 (33)	0
Immune system (CRS)	1 (3)	0	1 (5)	0	0
Nervous system (Dysgeusia)	1 (3)	0	0	0	1 (33)
Psychiatric (Insomnia)	1 (3)	0	0	1 (33)	0
Respiratory (Dyspnoea)	1 (3)	0	1 (5)	0	0
Blood and lymphatic system (Anemia)	1 (3)	1 (13)	0	0	0



MiNK-215

Preclinical data from Engineered FAP-CAR-iNKT cells



TARGETING TUMOR-PROMOTING STROMAL CELLS IN SOLID TUMORS FAP^{HIGH} CAFS OCCUR IN >90% OF EPITHELIAL-DERIVED TUMORS

- FAP^{high} CAFs are highly immune-suppressive and tumor-promoting in the TME
- FAP^{high} CAFs secrete a variety of cytokines to modulate immune activity
- Targeting FAP^{high} CAFs may result in tumor cell death in highly stromagenic cancers without IO success





MINK FAP-CAR-INKT PROMOTES SURVIVAL IN FAP+ TUMOR-BEARING MICE SUPERIOR ANTI-TUMOR ACTIVITY TO CLINICAL REFERENCE CAR (SIBROTUZUMAB)





NSCLC MOUSE ORTHOTOPIC MODEL RECAPITULATES TUMOR STROMA IN VIVO ASSESSMENT OF TARGETING FAP+ CAFS





Source: <u>Boi S et al, ASGCT 2023, Poster 1488</u> Orthotopic lung cancer model with A-549 expressing NY-ESO-1 antigen in immunodeficient mice

MINK-215 HALTS TUMOR GROWTH AND IMPROVES SURVIVAL IN MICE SYNERGIZES WITH HOST T CELLS FOR ENHANCED ACTIVITY





Source: <u>Boi S et al, ASGCT 2023, Poster 1488</u> Orthotopic lung cancer model with A-549 expressing NY-ESO-1 antigen in immunodeficient mice

MINK-215 PROMOTES T CELL INFILTRATION & CYTOKINE SECRETION DECREASES FAP EXPRESSION IN TUMOR STROMA





Source: <u>Boi S et al, ASGCT 2023, Poster 1488, Boi S et al, CICON 2023, Poster</u> Orthotopic lung cancer model with A-549 expressing NY-ESO-1 antigen in immunodeficient mice

CRC LIVER MET ORGANOIDS RECAPITULATE FAP EXPRESSION MIMICS HUMAN METASTATIC LESIONS REFRACTORY TO IMMUNE CHECKPOINT BLOCKADE





- FAP-CAR-IL-15 iNKT cells directly target and kill FAP-expressing CAFs
- FAP-CAR-IL-15 iNKT cells increase chemokines (CX3CL1, CXCL9, CCL3) associated with infiltration of T cells in the tumor microenvironment
- FAP-CAR-IL-15 iNKT cells enhance T cell activation (sCD137, CD40L) and cytotoxic function (IFNγ, GZMB, sFASL)



MINK-215 OVERCOMES LIMITATIONS OF PD-1/CTLA-4 BLOCKADE PROMISING APPROACH FOR TREATMENT OF CRC-LIVER METASTASES

CRC Liver Metastasis Organoids are Refractory to Immune Checkpoint Blockade MiNK-215 Enhances Tumor Killing in Organoids



L Untreated Untreated D Untre



Source: <u>Krishnan S et al, AACR 2024</u> Agenus Inc, therapeutic candidates botensilimab (BOT, anti-CTLA-4) and balstilimab (BAL, anti-PD-1)

MINK-215 OVERCOMES IMMUNE SUPPRESSION IN ORGANOIDS HIGH T CELL INFILTRATION AND FAP+ CELL KILLING IN REFRACTORY 3D TUMOR MODEL





MINK-215 PROMOTES T CELL TRAFFICKING, ACTIVATION AND EFFECTOR FUNCTION





Summary & Milestones



MINK IS PIONEERING ALLOGENEIC INKT CELL THERAPIES FOR ONCOLOGY





NEAR TERM-MILESTONES



